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JC Group Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8326)

VOLUNTARY ANNOUNCEMENT ANNOUNCEMENT OF SOLAR PROJECT ORDERS

This is a voluntary announcement made by JC Group Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 18 September 2015 concerning the commencement of new energy business activity by the Group.

The board (“**Board**”) of directors (“**Directors**”) of the Company would like to inform the shareholders of the Company and potential investors that the Group has entered into several contracts with independent third parties (as defined under the Rules Governing the Listing of Securities on The Growth Enterprise Market (“**GEM Listing Rules**”)) concerning the new energy business during November and December 2015, thereby the Group secured contracting order of a 20MW solar project, 30MW sales and installation order of intelligent tracking photovoltaic mounting brackets and 6MW project order in relation to permitted grid connection of agricultural photovoltaic power station (the “**Projects**”). The Projects are mainly distributed in Hubei, Zhejiang and Anhui provinces of China.

The Board considers that the new energy business will diversify the Group’s businesses and broaden its revenue base. Accordingly, the Board is of the view that the proposed transactions concerning the new energy business are fair and reasonable and in the interest of the Company and its shareholders as a whole.

WARNING NOTICE

Shareholders and potential investors should exercise caution when dealing in the shares of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
JC Group Holdings Limited
Wu Kai Char
Chairman and Executive Director

Hong Kong, 6 January 2016

As at the date of this announcement, the executive Directors are Mr. Wu Kai Char, Ms. Wong Wai Ling, Ms. Shen Meng Hong, Mr. Wu Jian Nong and Mr. Xu Shui Sheng; and the independent non-executive Directors are Ms. Au Man Yi, Mr. Pao Ping Wing and Mr. Yuan Haiyang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website (www.hkexnews.hk) for 7 days from the date of its posting and will also be published on the Company’s website (www.jcgroup.hk).