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JC Group Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8326)

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Shenwan Hongyuan Securities (H.K.) Limited

Reference is made to the announcements of JC Group Holdings Limited (the “**Company**”) dated 30 November 2015 and 11 December 2015 (the “**Announcements**”) in relation to, among other things, the placing of up to 50,000,000 new shares of the Company under the general mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless stated otherwise.

The Board announces that after trading hours on 28 December 2015, the Company and the Placing Agent entered into a second supplemental agreement to the Placing Agreement as amended and stipulated by the supplemental agreement dated 11 December 2015 whereby the parties agreed to extend the Long Stop Date from 30 December 2015 to 20 January 2016 (or such later date as may be agreed between the Company and the Placing Agent).

Save as disclosed above, all other terms and conditions of the Placing Agreement as amended shall remain unchanged and continue in full force and effect.

By order of the Board
JC Group Holdings Limited
Wu Kai Char
Chairman and Executive Director

Hong Kong, 28 December 2015

As at the date of this announcement, the executive Directors are Mr. Wu Kai Char, Ms. Wong Wai Ling, Ms. Shen Meng Hong, Mr. Wu Jian Nong and Mr. Xu Shui Sheng; and the independent non-executive Directors are Ms. Au Man Yi, Mr. Pao Ping Wing and Mr. Yuan Haiyang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website (www.hkexnews.hk) for 7 days from the date of its posting and will also be published on the Company’s website (www.jcgroup.hk).