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JC Group Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8326)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of JC Group Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on 9 February 2015 (Monday) at 14th Floor, TAL Building, 45-53 Austin Road, Tsim Sha Tsui, Kowloon, Hong Kong for the purpose of, among other matters, considering and approving the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 31 December 2014 and considering the payment of a dividend, if any.

By Order of the Board

JC Group Holdings Limited

Wu Kai Char

Chairman and Executive Director

Hong Kong, 28 January 2015

As at the date of this announcement, the executive Directors are Mr. Wu Kai Char and Ms. Wong Wai Ling; the non-executive Director is Mr. Chan Kwok Chung; and the independent non-executive Directors are Mr. Chan Wai Hung Clarence, Ms. Kwong Ka Ki and Mr. Pao Ping Wing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.