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JC Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8326)

PASS AWAY OF CHIEF OPERATING OFFICER AND MEMBER OF COMPLIANCE COMMITTEE

The board of directors (the “**Board**”) of JC Group Holdings Limited (the “**Company**”) regrets to announce that Mr. Chui Wai Kin (“**Mr. Chui**”), one of the chief operating officers of the Company and a member of the compliance committee of the Company, passed away on 5 January 2014. The Board would like to convey their condolence to the family of Mr. Chui and express their sincere appreciation to Mr. Chui for his valuable contributions to the Company in the past.

Following the pass away of Mr. Chui, the Company has appointed Mr. Chow Chun To (“**Mr. Chow**”) as a new member of the compliance committee of the Company.

Mr. Chow joined the Company on 18 May 2013 and was appointed as the financial controller of the Company on 2 November 2013, the company secretary of the Company and one of the authorised representatives of the Company under Rule 5.24 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 23 December 2013. He graduated from The Hong Kong Polytechnic University with a bachelor’s degree in accountancy and has over 7 years of accounting and audit experience. He is also a member of the Hong Kong Institute of Certified Public Accountants.

The Board would also like to express its welcome to Mr. Chow for his new appointment.

By order of the Board
JC Group Holdings Limited
Wu Kai Char
Chairman and Executive Director

Hong Kong, 6 January 2014

As at the date of this announcement, the executive directors are Mr. Wu Kai Char, Ms. Wong Wai Ling and Mr. Lui Hung Yen; the non-executive director is Mr. Pan Chik; and the independent non-executive directors are Mr. Law Yiu Sing, Ms. Yue Chung Sze Joyce and Mr. Chan Wai Hung Clarence.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website (www.hkexnews.hk) and will also be published on the Company's website (www.jcgroup.hk).